

# Biosimilar Horizon Scanning



**AWTTC**

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# Horizon scanning

Systematic process

Potential threats/risks, opportunities, trends, likely future developments

Better prepared

Increased resilience to uncertainty

Inform policy and practice



# Medicines horizon scanning

- Identify new medicines in development
- New indications and formulations
- Prepare for innovation, e.g. ATMP
- Support managed entry of new medicines
- Assist associated financial planning





# Biosimilar horizon scanning

Biosimilars present an opportunity

but

Introduction requires planning





# Prescribing Outlook

## New Medicines and National Developments

Focussing on anticipated UK availability of new medicines, licence extensions, and published new guidance in 2018, 2019 or 2020

### Biosimilar drugs



A resource for the NHS to help with budget setting, prescribing planning and medicines management.

September 2018

**UKMi**  
UK Medicines Information



**NHS**



# AWTTC horizon scanning sources: UK PharmaScan

Used by 7 UK horizon scanning organisations

Prime source – new medicines, indications, formulations

Database populated by companies

From phase III clinical development or 3 years from UK launch (whichever is earlier)

Reporting function



# **AWTTC horizon scanning sources: SPS (Specialist Pharmacy Service)**

AWTTC receive confidential annual report plus quarterly updates

Pipeline medicines with anticipated UK launch in next 2 years

New medicines, licence extensions/variations, new formulations  
– includes biosimilars





# AWTTC horizon scanning: for forecasting and planning

Medicines Horizon Scanning and  
Forecasting Group (MHSFG)



AWTTC horizon scanning team



# MHSFG and AWTTTC

## Medicines Horizon Scanning and Forecasting Group:

- To provide efficient horizon scanning and financial forecasting for potential new medicines within NHS Wales
- Supports the work programme of and reports to the All Wales Joint Pharmacy and Finance Group



## AWTTTC specific roles include:

- Identify new medicines likely to be launched within a 12-18 month time horizon
- Facilitate identification of a subset of these medicines with a high budget impact (>£1M) and/or significant implications for service delivery



# Collaboration



# Thank you Diolch yn fawr



**AWTTC**  
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**PAMS**  
Patient Access to  
Medicines Service



**WeMeReC**  
Welsh Medicines  
Resource Centre



**WAPSU**  
Welsh Analytical  
Prescribing Support Unit



**WNPU**  
Welsh National  
Poisons Unit



**Yellowcard**  
Centre  
Wales